



ONE40

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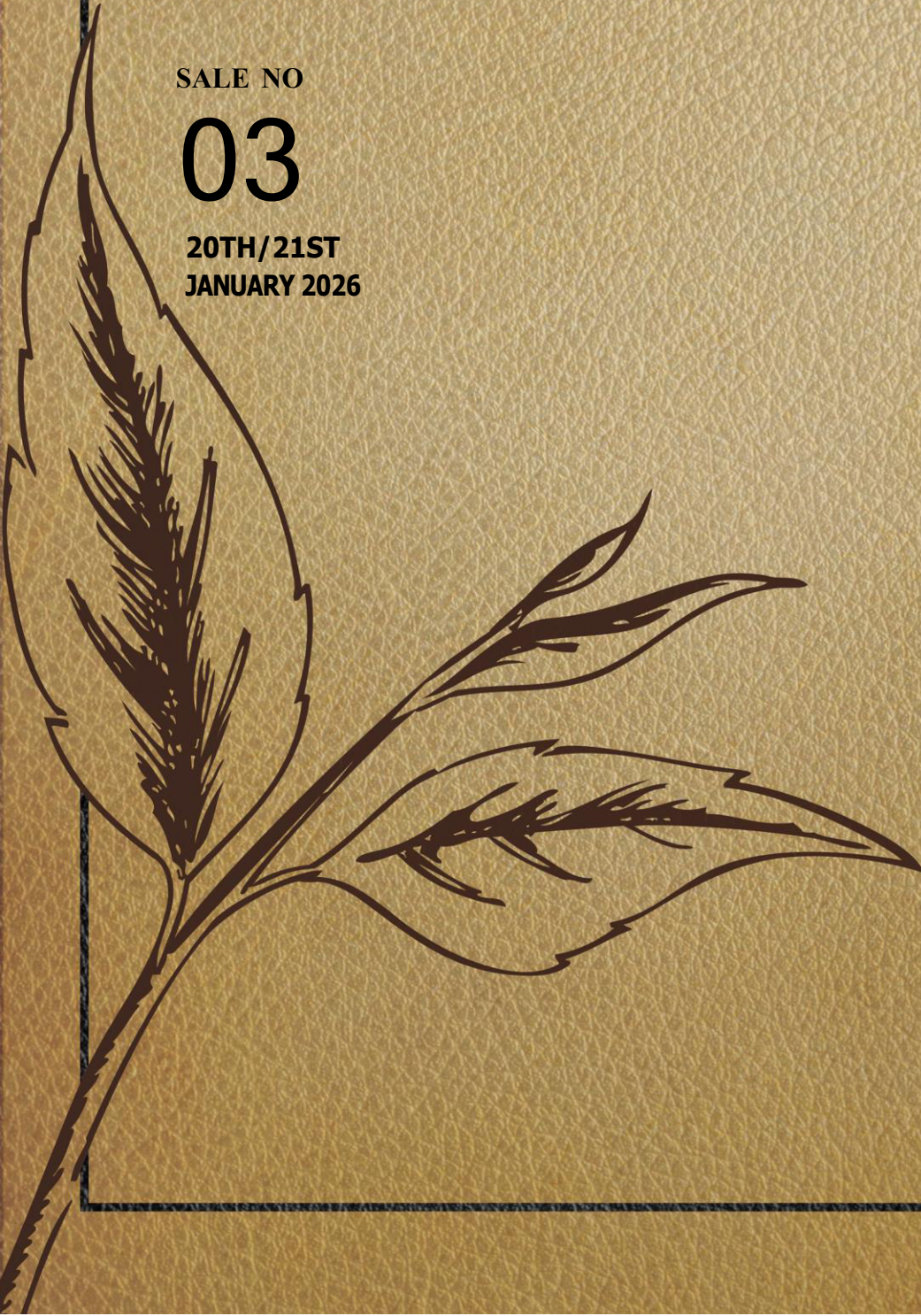
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

03

**20TH/21ST
JANUARY 2026**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.82	Fair
High & Medium	0.07	Easier
Leafy	0.90	Fair
Semi Leafy	0.84	Fair
Tippy/Small Leaf	1.12	Fair
Premium Flowery	0.06	Fair
Off Grade	1.33	Irregular
Dust	0.56	Fair
Total	6.35	Fair general

ORDER OF SALE

SALE NO : 3

20TH/21ST JANUARY 2026

EX-ESTATE

John Keells PLC
 Mercantile Produce Brokers (Pvt) Ltd
 Eastern Brokers Ltd
 Asia Siyaka Commodities PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
 Lanka Commodity Brokers Ltd
 BPML Produce Marketing (Pvt) Ltd
 Ceylon Tea Brokers PLC

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Asia Siyaka Commodities PLC
 John Keells PLC
 Lanka Commodity Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
 Eastern Brokers Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 BPML Produce Marketing (Pvt) Ltd
 Ceylon Tea Brokers PLC

HIGH & MEDIUM/OFF GRADE /DUST

Forbes & Walker Tea Brokers (Pvt) Ltd
 Mercantile Produce Brokers (Pvt) Ltd
 Lanka Commodity Brokers Ltd
 Asia Siyaka Commodities PLC
 BPML Produce Marketing (Pvt) Ltd
 Ceylon Tea Brokers PLC
 John Keells PLC
 Eastern Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,472 LOTS TOTALLING 6,349,608 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	860	822,654
High & Medium	1,625	701,393
Low Grown - Leafy	2,207	903,311
Low Grown - Semi Leafy	1,865	843,481
Low Grown - Tippy	2,277	1,123,548
Premium Flowery	453	63,785
Off Grades	2,567	1,330,190
Dust	618	561,246
Total	12,472	6,349,608
Re - Prints	480	229,010

SETTLEMENT DATES

23/01/2026 27/01/2026 28/01/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Overall, similar to last.

COMMENTS

Auction offering totalled 6.4 M/Kgs, up from a 6.0 M/Kgs on offer the previous week. Fair general demand and mostly a firm to easier trend in prices.

Ex-Estate offerings comprised of 0.8 M/Kgs, up from a 0.7 M/Kgs on offer the previous week. Overall quality of teas showed no significant change.

Best Western BOP/BOPF's - Select invoices appreciated by Rs. 20-40 per kg, whilst the others were irregular and firm to easier by a similar margin, particularly for the BOP's. In the Below Best category, select improved BOP's appreciated by up to Rs. 50 per kg, whilst the others were irregular. Corresponding BOPF's followed a similar trend with improved invoices appreciating by Rs. 20-40 per kg and more, whilst the others were barely steady. At the lower end of the market, BOP's were firm and Rs. 20 per kg dearer. Corresponding BOPF's - Clean leaf types were firm, whilst the others were Rs. 20 per kg lower. Nuwara Eliyas' were generally firm and a slightly better outlook for the BOP/BOPF's. Uda Pussellawa BOP's gained by Rs. 20-40 per kg, whilst the corresponding BOPF's were lower by a similar margin. Uva BOP's were irregular, whilst the corresponding BOPF's sold around last week's levels.

CTC teas continued to sell around last week's levels.

The feature of the sale was the strong demand for the Large Leaf BOP's and the well-made Small Leaf PEK's which continued to sell well.

Less demand from shippers to the UK and the continent, whilst shippers to South Africa were selective. Shippers to Japan, China, the CIS and Middle Eastern sector continued to be reasonably active.

Low Grown totalled approximately 2.87 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best BOP1's together with teas at the bottom were firm, whilst the Best and bolder varieties were easier. Select Best OP1's together with Below Best and teas at the lower end were firm, whilst the Best declined. OP/OPA's, in general, were firm. Select Best and Best PEK's were firm, whilst the Below Best together with the mixed/open varieties were easier. Teas at the bottom maintained. PEK1's, in general, were lower.

In the Tippy catalogue, a selection of Select Best and Best FBOP's were firm, whilst the balance in general were lower. A few Select Best FF1's were firm on special inquiry, whilst the others were easier.

In the Premium catalogue, a selection of high-priced Tippy teas attracted good demand, whilst others in general were easier.

NATIONAL TEA EXPORTS



Key Highlights:

Sri Lanka Tea Exports surpasses USD 1.5 Bn in 2025 vis-à-vis USD 1.4 Bn in the year 2024

- Ceylon Tea Exports for the month was recorded at 17.87 M/Kgs – (Decrease of 4.70 M/Kgs YoY)
- Cumulative Exports totalled 257.44 M/Kgs (Increase of 11.65 M/Kgs YoY) in comparison with January-December 2024 total of 245.79 M/Kgs
- F.O.B. Value for the month recorded at Rs. 1,831.11 (USD 5.92), recording a Rs. 130.06 increase (decrease of USD 0.09) against the corresponding period of 2024
- Cumulative FOB Value declined by Rs. 2.91 in comparison with the corresponding period of 2024, whilst to-date USD Earnings improved by a narrow margin (USD 0.01) at the close of 2025
- Total Export Earnings for the year 2025 was recorded at Rs. 453.3 Bn vis-à-vis Rs. 433.5 Bn in the year 2024 and in USD terms USD 1.51 Bn vis-à-vis USD 1.43 Bn.
- Iraq ranked No. 1 amongst leading importer countries of Ceylon Tea for the year 2025

December 2025/2024

* Tea Exports for the month of December 2025 totalled 17.87 M/Kgs, showing a decline of 4.70 M/Kgs vis-à-vis 22.57 M/Kgs of December 2024. All categories have recorded negative variances in comparison with the corresponding period of the previous year.

* FOB value in December 2025 was recorded at Rs. 1,831.11, an increase of Rs. 130.06 YoY compared to Rs. 1,701.05 of December 2024, whilst in USD terms an increase of USD 0.09 was recorded in comparison with the corresponding period in the year 2024 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2025	2024	Variance	2025	2024	Variance	2025	2024	Variance
Tea In Bulk	7,979,797	9,792,037	-1,812,241	1,513.24	1,463.20	50.04	4.89	5.02	-0.12
Tea Packets	7,316,464	9,815,206	-2,498,742	1,745.49	1,569.32	176.17	5.65	5.38	0.26
Tea Bags	2,098,224	2,325,196	-226,972	2,857.13	2,766.70	90.43	9.24	9.49	-0.24
Instant	124,004	151,157	-27,153	3,399.38	2,848.79	550.59	10.99	9.77	1.23
Green Tea	350,354	482,684	-132,331	4,159.29	3,712.17	447.11	13.45	12.73	0.72
Grand Total	17,868,842	22,566,280	-4,697,438	1,831.11	1,701.05	130.06	5.92	5.83	0.09

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

JANUARY-DECEMBER 2025/2024

* January-December 2025 cumulative exports totalled 257.44 M/Kgs, recording a positive variance of 11.65 M/Kgs vis-à-vis 245.79 M/Kgs of January-December 2024. All segments, except for Bulk Tea have recorded positive variances against the same period of the previous year.

* FOB value for the period stood at Rs. 1,760.70, a decrease of Rs. 2.91 (increase of USD 0.01) vis-à-vis Rs. 1,763.61 of January-December 2024.

* Bulk and Packeted Teas recorded negative variances, whilst Tea Bags, Instant and Green Tea categories recorded gains in LKR terms in FOB value. In USD terms in all categories except for Tea in Bulk and Tea Packets showed an increase when compared to the corresponding period in 2024 (Refer table below).

	Quantity		Variance	Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2025	2024		2025	2024	Variance	2025	2024	Variance
Tea In Bulk	106,801,645	111,074,594	-4,272,949	1,490.81	1,507.57	-16.76	4.95	4.99	-0.04
Tea Packets	116,245,861	101,818,155	14,427,706	1,634.78	1,661.30	-26.51	5.43	5.50	-0.07
Tea Bags	26,444,032	25,584,424	859,608	2,780.28	2,751.84	28.44	9.24	9.11	0.13
Instant	3,026,924	2,623,564	403,360	3,658.97	3,122.90	536.08	12.16	10.34	1.82
Green Tea	4,922,226	4,687,140	235,086	3,945.77	3,898.64	47.13	13.11	12.90	0.21
Grand Total	257,440,687	245,787,876	11,652,811	1,760.70	1,763.61	-2.91	5.85	5.84	0.01
Total Earnings (LKR)	453,276,673,295	433,473,348,076							
Total Earnings (USD)	1,506,202,809	1,434,819,596							

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

Iraq ranks at No. 1 amongst major importers of Ceylon Tea with a total of 39.36 M/Kgs, an increase of 14.9% YoY in January-December 2025 against previous year's 34.26 M/Kgs. Russia ranked in 2nd Place with 21.59 M/Kgs, despite a decline of 13.6% in comparison with previous year closely followed by Türkiye at 3rd Place recording 21.27 M/Kgs, an improvement of 20% followed by Libya who at 4th place witnessed 83.9% increase YoY with 18.93 M/Kgs vis-à-vis 10.29 M/Kgs recorded in 2024. The U.A.E secured 5th place with 18.32 M/Kgs (13% decline YoY), whilst Chile recorded 11.09 M/Kgs (28.5% increase YoY) surpassing China who has recorded 10.42 M/Kgs (9.9% decrease YoY). Iran secured 8th Place with 10.39 M/Kgs followed by Azerbaijan and Saudi Arabia with 8.91 M/Kgs and 8.73 M/Kgs respectively.

(Refer statistical details on Page Nos. 13 and 14)

CROP AND WEATHER

FOR THE PERIOD 13 - 19 January 2026

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported bright weather throughout the week. Intermittent showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



Both regions reported sunny mornings and evening showers throughout the week. According to the Department of Meteorology, scattered showers are expected in the Uva and Uda Pussellawa regions in the week ahead.

Low Grown



The Low Grown Region reported bright weather throughout the week. Thunder showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices gained by Rs. 20-40 per kg, whilst selected BOPSp invoices appreciated further. Others were lower by a similar margin. In the Below Best category, select improved teas appreciated by up to Rs. 50 per kg, whilst the others were irregular. Teas at the lower end were firm and Rs. 20 per kg dearer. Nuwara Eliya's were firm. Uda Pussellawa's were up to Rs. 20-40 per kg dearer. Uva's were irregular.

BOPF

Best Western's - Select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and barely steady. In the Below Best category, select improved teas appreciated by Rs. 20-40 per kg and more, whilst the others were barely steady. At the lower end, clean leaf types were firm, whilst the others were Rs. 20 per kg lower. Nuwara Eliya's were firm. Uda Pussellawa's were Rs. 20-40 per kg easier. Uva's sold around last week's levels.

OP/OPA

Well-made varieties were easier by Rs. 20-40 per kg. Below Best types were lower by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg and more at times.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were irregularly lower by Rs. 30-50 per kg, whilst the Orthodox Leafy Best PEK's were easier by Rs. 50-80 per kg and PEK1's were firm to easier by Rs. 30-50 per kg. Below Best PEK/PEK1's and the others were lower by Rs. 40-60 per kg. A few Select Best Rotovane PEK's sold at last levels following special inquiry, whilst the others were barely steady. Below Best too followed a similar trend, whilst the poorest on offer were irregular and mostly lower following quality.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were irregularly easier by Rs. 50-80 per kg. The Better Orthodox FBOP/FBOPF1's were easier by Rs. 40-60 per kg and more at times, whilst the others and teas at the lower end were irregularly easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
Best Westerns	1340-1440	1380 - 1420	1300-1480	1280 - 1440	1260-1550	1240 - 1650	1020-1220	1020 - 1180
Below Best Westerns	1200-1320	1260 - 1360	1220-1280	1200 - 1260	1080-1240	1020 - 1220	920-980	980 -
Plainer Westerns	1080-1180	1100 - 1240	1140-1200	1140 - 1180	900-980	780 - 1000	710-860	860 - 900
Nuwara Eliyas	N/A	N/A	N/A	N/A	890-1650	1160 -	890	N/A
Brighter UdaPussellawas	1060-1100	1080 - 1120	1140-1160	1120 - 1180	1240-1440	1180 - 1320	940-1000	980 -
Other UdaPussellawas	1020-1040	1000 - 1040	1100-1120	1040 - 1080	940-1140	1000 - 1160	780-830	750 - 780
Best Uvas	1180-1280	1200 - 1240	1200-1260	1180 - 1260	1240-1600	1220 - 1600	1000-1200	980 - 1060
Other Uvas	1120	N/A	890	N/A	720-1220	720 - 1200	800-960	780 - 960

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas were firm and up to Rs. 50 per kg dearer, whilst the others were generally firm.
BOPF	Better sorts were Rs. 20 per kg easier, whilst the poorer sorts eased further.
OP/OPA	Well-made teas were easier by Rs. 30-50 and more at times, whilst the Below Best types were lower by Rs. 20-40 per kg. Teas at the lower end were easier by Rs. 40-60 per kg.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's were easier by Rs. 40-70 per kg and more, whilst the Below Best and others were lower by Rs. 30-60 per kg.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's declined by Rs. 50-80 per kg. Best and Below Best FBOP/FBOPF1's were lower by Rs. 40-60 per kg, whilst the FBOP/FBOPF1's at the bottom end were firm to easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
Good Mediums	1200-1800	1180 - 1850	1200-1260	1220 - 1280	1260-1850	1260 - 1800	1040-1240	1020 - 1240
Other Mediums	830 - 920	800 - 960	840-1060	830 - 1040	800-1240	750 - 1240	570-1020	510 - 1000

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Firm.
MEDIUM GROWN	BP1s - Irregular. PF1s - Generally firm.
LOW GROWN	BP1s - Firm and dearer. PF1s - Barely steady.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
High Grown	N/A	N/A	1040-1180	1000 - 1160
Medium Grown	N/A	N/A	1060-1160	1020 - 1120
Low Grown	1360	1160 - 1420	1180-1400	1160 - 1360

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best sorts together with the Best varieties gained by Rs. 20-40 per kg, whilst the Below Best sorts were firm to selectively dearer by Rs. 20 per kg and more following quality. Teas at the lower end of the market maintained. Low Grown - Clean leaf varieties together with the Below Best sorts were firm, whilst the poorer sorts were easier. CTC - In general were irregular.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts were firm to selectively dearer following quality. Cleaner Below Best varieties were firm to dearer by Rs. 20 per kg, whilst the others where quality was not maintained declined sharply. Poorer sorts declined.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 40-50 per kg and more, whilst the Below Best together with the poorer sorts were easier by Rs. 20 per kg and more, on occasion.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
Better Fannings (Orthodox)	860-1220	880 - 1240	830-900	840 - 1180	840-920	840 - - 1000
Better Fannings (CTC)	N/A	790 -	790	820 - 850	870-1260	840 - 1080
Other Fannings (Orthodox)	570-850	600 - 870	500-820	520 - 830	540-830	550 - 830
Other Fannings (CTC)	N/A	N/A	600-780	600 - 720	640-790	590 - 770
Good Brokens	750-1020	760 - 980	750-1220	750 - 1300	760-1200	770 - 1280
Other Brokens	510-740	450 - 750	470-740	450 - 740	400-750	440 - 760
Better BOP1As	740-860	740 - 870	740-1080	740 - 1020	750-1200	750 - - 1340
Other BOP1As	670-720	610 - 720	620-720	620 - 720	520-720	600 - 720

DUSTS

DUST1

Teas in the Select Best category remained firm. Improved teas in the Best category where quality was maintained remained firm, whilst the others were lower by Rs. 20-40 per kg. The Below Best varieties declined by Rs. 40 per kg, whilst the poorer sorts followed a similar trend. Low Grown varieties sold at last week's price levels. The High and Medium Grown CTC's declined by Rs. 20-40 per kg, whilst the Low Grown CTC's remained firm.

DUST

Clean leaf secondaries together with the poorer sorts declined by Rs. 40 per kg, whilst the Low Grown varieties were firm to dearer by Rs. 20-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
Better Primary Dust (Orthodox)	1200-1750	1200 - 1700	1120-1260	1100 - 1200	950-1020	N/A
Better Primary Dust (CTC) P. Dust	1150-1200	1140 - 1220	1160-1240	1150 - 1220	1140-1440	1150 - 1460
Below Best Primary Dust (Orthodox)	1040-1180	1020 - 1180	870-1100	850 - 1080	770-940	750 - 890
Other Primary Dust (CTC) P. Dust	1080-1140	730 - 1120	940-1140	940 - 1140	860-1120	940 - 1140
Other Primary Dust (Orthodox)	830-1020	730 - 1000	790-860	650 - 840	630-760	590 - 740
Better Secondary Dust	1050-1180	1060 - 1240	1000-1060	940 -	960-980	980 - 1100
Other Secondary Dust	640-1040	670 - 1040	610-980	570 - 920	580-950	630 - 960

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	A selection of Select Best and Best FBOP's were firm, whilst the others in general were easier. FBOP1's too followed a similar trend.
BOP	BOP's, in general, were easier.
BOP1	Select Best BOP1's together with teas at the bottom were firm, whilst the Best and bolder varieties were easier.
OP1	Select Best and the Below Best together with teas at the bottom maintained, whilst the Best varieties were easier.
OP	OP's, in general, were firm.
OPA	OPA's, in general, were firm.
PEKOE	Select Best and Best PEK's were firm, whilst the Below Best together with the mixed/open varieties eased. Teas at the bottom sold at last levels. PEK1's, in general, were easier.
BOPF	Well-made BOPF's together with the cleaner Below Best were firm, whilst the balance were irregular following quality.
FBOPF/FBOPF1	A selection of high-priced Tippy teas attracted good demand, whilst the others in general were easier. A few Select Best FF1's were firm on special inquiry, whilst the others were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan	12/13 Jan	20/21 Jan
FBOP 1	1600-1800	1500 - 1800	1400-1450	1400 - 1450	1200-1300	1200 - 1300	900-950	900 - 950
FBOP	1700-2400	1700 - 2400	1500-1550	1480 - 1550	1250-1300	1250 - 1300	900-950	900 - 950
BOP 1	2400-3100	2400 - 3000	1800-2300	1700 - 2300	1400-1600	1340 - 1550	900-1380	900 - 1300
BOP	1600-2000	1500 - 1800	1400-1500	1400 - 1450	1150-1250	1100 - 1200	900-1000	900 - 1000
BOPF	1300-1600	1300 - 1500	900-1000	900 - 1000	850-880	850 - 880	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-5000	4000 - 5000	3000-3800	3000 - 3800	2500-2900	2500 - 2900	1000	1000 -
FBOPF 1	1550-1650	1500 - 1650	1460-1500	1440 - 1480	1300-1350	1300 - 1350	1000-1100	950 - 1000
FBOPF	1600-1900	1400 - 1600	1400-1500	1300 - 1350	1200-1300	1200 - 1300	900-950	900 - 950
OP 1	2950-3600	3000 - 3700	2600-2900	2500 - 2900	1650-2550	1650 - 2450	900-1600	900 - 1600
OP	1440-1650	1480 - 1600	1340-1420	1360 - 1460	1160-1320	1180 - 1340	850-1140	850 - 1160
OPA	1380-1850	1400 - 1850	1240-1360	1260 - 1380	1140-1220	1160 - 1240	850-1120	850 - 1140
PEKOE	1460-2700	1460 - 2250	1280-1420	1280 - 1420	1180-1260	1180 - 1260	850-1160	850 - 1160
PEK 1	1700-2650	1700 - 2350	1440-1650	1400 - 1650	1280-1420	1280 - 1380	900-1260	900 - 1260

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1850
Dartry Valley	BOP	@	1750
Harangalla	BOP	@	1700
Galgewatta	BOP		1700
Widsorforest	BOPSp	@	1400
Vellai Oya	BOPF		1280
Craighead	BOP1	@	1900
New Rothschild	FBOP		1800
Dartry Valley	FBOP1		1380
Dartry Valley	FBOPF1	@	1650
New Rothschild	OP		1240
Hatale	OPA		1260
Hatale	OP1		1550
Doombagastalawa	OP1	@	1500
Hatale	PEK		1550
Craighead	PEK1	@	1850
Doombagastalawa	PEK1	@	1850
Harangalla	PEK1	@	1850
Dartry Valley	PEK1	@	1850
Hatale	PEK1		1850
New Rothschild	PEK1		1850
WESTERN HIGH			
Robgill	BOP	@	1420
Inverness	BOP		1420
Norwood	BOPSp	@	1500
Robgill	BOPSp		1500
Ingestre	BOPSp		1500
Wanarajah	BOPSp	@	1420
Queensberry	BOPSp	@	1380
Bambrakelly	BOPSp		1380
Dessford	BOPF		1440
Inverness	BOP1		1650
Torrington	BOP1	@	1440
Glenloch	BOP1	@	1380
Cymru	FBOP		1650
Torrington	FBOP	@	1550

WESTERN HIGH			
St Andrews	FBOP		1550
Inverness	FBOP1		1380
Torrington	FBOP1	@	1320
Cymru	FBOPF1		1440
Venture	OP		1180
Cymru	OPA		1040
Inverness	OP1		1500
Tillyrie	PEK	@	1600
Robgill	PEK	@	1550
Frotoft Super	PEK1		1800
NUWARA ELIYAS			
Court Lodge	BOP	@	1100
Kenmare	BOPSp	@	960
Court Lodge	BOPF		920
Court Lodge	FBOP		1160
Kenmare	FBOPF	@	850
Court Lodge	FBOPF1		1320
Court Lodge	PEK1		1280
UDAPUSSELLAWAS			
Liddesdale	BOP	@	1120
High Forest	BOP	@	1100
Brookside	BOP	@	1020
Maha Uva	BOPSp	@	800
Luckyland	BOPF		1180
Maha Uva	BOP1	@	1260
Blairlomond	FBOP	@	1440
Delmar	FBOP	@	1320
Blairlomond	FBOPF1	@	1340
Delmar	FBOPF1	@	1220
Maha Uva	OP	@	1040
Blairlomond	OPA		1000
Delmar	OPA	@	960
Delmar	OP1	@	1400
Maha Uva	PEK	@	1220
Blairlomond	PEK1	@	1650

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

FORBES & WALKER WEEKLY TEA MARKET REPORT 20TH/21ST JANUARY 2026

LOW GROWNS			
Nawagamuwehena	BOP		2050
New Laksakanda	BOP		2050
Lellopitiya Super	BOPSp		2050
New Spring View	BOPSp		2000
Kamarangapitiya	BOPSp	@	1950
Kings Bru	BOPA		2100
Wewelkandura Super	BOPA		2000
Bogoda Group	BOPA		2000
Gunawardana	BOPA	@	1950
Galaxy	BOPA	@	1950
Danawala	BOPA		1950
Lakvinka	BOPA		1950
Lickra	BOPA		1950
Ganganee	BOPA		1950
Wattahena	BOPA		1950
Hedigalla	BOPA		1950
Makandura	BOPA		1950
Kurunduwatta	BOPA		1950
Navinda	BOPA		1950
Rajjuruwatta Super	BOPF		1850
Kings Bru	BOPF		1800
South Co-Op	BOPF	@	1700
H P P Tea	BOPFSp		2000
Rajjuruwatta Super	BOPFSp		2000
Sithaka	FBOP		2550
Aruna	FBOP1		1950
Dullie Ella	FBOP1	@	1900
Ganganee	FBOPF		1600
Hidellana	FBOPF	@	1500
Adams View	FBOPF1	@	1650
Rajjuruwatta Super	FBOPF1		1650
Lumbini	FBOPF1		1600
Pothotuwa	FBOPF1	@	1550
Gunawardana	FBOPF1	@	1550
Lakvinka	FBOPF1		1550
Lanka	FBOPF1		1550
Makandura	FBOPF1		1550
Galatara	FBOPF1		1550
Dampahala	FBOPF1		1550
Lellopitiya Super	FBOPF1		1550
Pothotuwa	BOP1	@	3000
Susantha	OP1		3700
Pothotuwa	OP1	@	3650
Mulatiyana Hills	OP1		3650
New Panilkanda	OP		1600
Dampahala	OPA		1850
Golden Garden	PEK		2250
Galatara	PEK1		2350
Dampahala	PEK1		2350
UVA MEDIUM			
Pettiagalla	BOP		1400
Halpewatta Uva	BOPSp		1460
Dickwella	BOPSp	@	1400
El Teb	BOPF	@	1260
Dickwella	BOPFSp	@	1500
Demodera 'S'	BOP1	@	2200
Sarnia Plaiderie	BOP1	@	1550
Aruna Passara	BOP1		1550
Hindagala	BOP1		1550
Dickwella	BOP1	@	1500
Aruna Passara	FBOP		1700
Dickwella	FBOP1	@	1480
Haputale Super	FBOP1	@	1460

UVA MEDIUM			
Dickwella	FBOPF	@	1000
Sarnia Plaiderie	FBOPF1	@	1500
Aruna Passara	OP		1240
Dickwella	OP	@	1160
Aruna Keppetipola	OP		1160
Misty-Uva	OP	@	1140
Pettiagalla	OP		1140
Pettiagalla	OPA		1180
Telbedde	OP1	@	1550
Dickwella	PEK		1550
Misty-Uva	PEK1	@	1850
UVA HIGH			
Kelliebedde	BOP	@	1240
Nayabedde	BOP	@	1220
Aislaby	BOPSp	@	1420
Nayabedde	BOPF	@	1260
Bandaraeliya	BOPF	@	1240
Kelliebedde	BOPF	@	1220
Uva Higlands	BOPFSp		920
Uva Higlands	BOP1	@	2050
Uva Higlands	FBOP	@	1600
Aislaby	FBOP		1600
Gonamotawa	FBOP	@	1500
Uvakellie	FBOP1		1140
Aislaby	FBOPF1		1500
Gonamotawa	FBOPF1	@	1420
Uva Higlands	FBOPF1		1420
Needwood Super	OP		1060
Needwood Super	OPA		1100
Aislaby	OPA	@	1020
Uva Higlands	OP1	@	1550
Ellathota Uva	OP1	@	1380
Aislaby	PEK	@	1340
Ellathota Uva	PEK	@	1300
Ranaya	PEK1		1850
Aislaby	PEK1	@	1750
Needwood Super	PEK1		1750
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1160
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1120
New Peacock CTC	PF1		1120
New Rothschild CTC	BP1		900
UNORTHODOX LOW			
New Galbode CTC Super	PF1	@	1360
Hingalgoda CTC	PF1		1360
Ceciliyan CTC	BP1	@	1420
PREMIUM FLOWERY			
Kiruwanaganga	FBOPFSp	@	5350
Kings bru	FBOPFExSp		5450
Peak View Super	FBOPFExSp1		5050
DUSTS			
Mattakelle	DUST1		1700
Ceciliyan CTC	PD	@	1460
Wattegodde	DUST		1240
OFF GRADES			
Wattegodde	FGS1	@	1240
Wanarajah	FGS1		1240
Dessford	FGS1	@	1220
Eildon Hall	FGS1	@	1220
Somerset	FGS1		1220
Gouravilla	FGS1		1220
Wattahena	FGS		1000
Ceciliyan CTC	PF	@	1080
Chandrika CTC	PF	@	960
Gunawardana	BM	@	1220
Kothmale Hills	BP		1300
Bogoda	BOP1A		1340

QUANTITY SOLD

DURING THE PERIOD 08TH-13TH JANUARY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	188,040	154,281	363,006	467,425
PUBLIC AUCTION	4,465,515	3,596,046	9,214,550	8,883,525
FORWARD CONTRACTS	42,000	70,720	64,000	182,760
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,695,555	3,821,047	9,641,556	9,533,710
BMF EXCLUDED FROM PRIVATE SALE	10,000	7,700	10,000	132,753

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
07TH JANUARY 2026	4.75	5.29	4.51	1183.95	1177.71	1177.71	3.87	4.04	3.66
13TH JANUARY 2026	4.46	3.59	4.62	1159.13	1209.18	1274.74	3.79	4.16	4.38

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	305.95	292.83	317.35
STG.PD	409.54	358.40	400.88
EURO	355.14	302.31	344.85
YEN	1.92	1.87	2.16

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 2 12TH/ 13TH JANUARY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1027.53	1064.51	1036.84	1042.47	1049.81	1017.96	3.36	3.66	3.56	3.38	3.59	3.17
Western High Grown	1178.76	1129.00	1108.06	1186.61	1139.02	1095.77	3.86	3.88	3.80	3.85	3.89	3.41
CTC High Grown	1123.85	1064.17	1061.16	1123.06	1093.15	1051.18	3.68	3.66	3.64	3.65	3.73	3.27
High Grown (Summary)	1127.12	1106.79	1087.26	1136.04	1106.67	1071.14	3.69	3.81	3.73	3.69	3.78	3.33
Uva Medium Grown	949.83	1058.19	1084.70	967.01	1062.37	1073.24	3.11	3.64	3.72	3.14	3.63	3.34
Western Medium Grown	977.28	993.18	1058.05	989.52	995.81	1044.99	3.20	3.42	3.63	3.21	3.40	3.25
CTC Medium Grown	1015.17	945.67	890.49	1009.14	926.64	910.35	3.32	3.25	3.06	3.28	3.16	2.83
Medium Grown (Summary)	968.43	1016.77	1066.90	982.04	1020.16	1054.52	3.17	3.50	3.66	3.19	3.48	3.28
Orthodox Low Grown	1244.25	1303.73	1410.85	1254.74	1280.19	1375.07	4.07	4.48	4.84	4.07	4.37	4.28
CTC Low Grown	943.81	921.52	1084.89	950.79	913.64	1098.96	3.09	3.17	3.72	3.09	3.12	3.42
Low Grown(Summary)	1220.74	1288.51	1390.21	1232.96	1263.12	1359.84	4.00	4.43	4.77	4.00	4.31	4.23
Total	1159.13	1209.18	1274.74	1172.02	1190.45	1249.30	3.79	4.16	4.38	3.80	4.07	3.89

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
DECEMBER 2025			
Tea In Bulk	7,979,797	12,075,339,539	1,513.24
Tea In Packets	7,316,464	12,770,809,704	1,745.49
Tea In Bags	2,098,224	5,994,891,932	2,857.13
Instant Tea	124,004	421,536,138	3,399.38
Green Tea	350,354	1,457,220,577	4,159.28
Total	17,868,843	32,719,797,890	1,831.11
DECEMBER 2024			
Tea In Bulk	9,792,037	14,327,699,615	1,463.20
Tea In Packets	9,815,206	15,403,213,467	1,569.32
Tea In Bags	2,325,196	6,433,108,844	2,766.70
Instant Tea	151,157	430,614,201	2,848.79
Green Tea	482,684	1,791,806,869	3,712.17
Total	22,566,280	38,386,442,996	1,701.05
JANUARY TO DECEMBER 2025			
Tea In Bulk	106,801,645	159,220,600,476	1,490.81
Tea In Packets	116,245,861	190,036,766,184	1,634.78
Tea In Bags	26,444,032	73,521,922,064	2,780.28
Instant Tea	3,026,924	11,075,435,763	3,658.97
Green Tea	4,922,226	19,421,948,808	3,945.77
Total	257,440,688	453,276,673,295	1,760.70
JANUARY TO DECEMBER 2024			
Tea In Bulk	111,074,594	167,452,260,152	1,507.57
Tea In Packets	101,818,155	169,150,205,037	1,661.30
Tea In Bags	25,584,424	70,404,303,032	2,751.84
Instant Tea	2,623,564	8,193,123,540	3,122.90
Green Tea	4,687,140	18,273,456,315	3,898.64
Total	245,787,877	433,473,348,076	1,763.61

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

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Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2025	Total 2024
IRAQ	2,768,450.00	36,063,030.17	505,568.55	004.80	25,861.50	39,362,915.02	34,260,353.33
RUSSIA	17,111,691.70	3,448,177.09	546,499.64		487,134.04	21,593,502.47	24,987,457.66
TURKIYE	9,859,984.25	11,197,007.00	185,080.44		36,121.20	21,278,192.89	17,734,352.66
LIBYA		18,722,552.38	24,223.20	1,012.80	182,596.00	18,930,384.38	10,291,914.12
U.A.E.	10,168,028.00	7,010,038.87	419,962.61	5,113.50	720,246.24	18,323,389.22	21,132,762.80
CHILE	8,103,090.00	393,957.82	2,530,389.10	3,301.99	65,504.35	11,096,243.26	8,638,014.43
CHINA	8,811,231.26	1,404,072.07	169,263.84	2,621.11	37,995.13	10,425,183.41	11,564,608.68
IRAN	7,716,718.75	2,666,531.20	7,254.15			10,390,504.10	10,432,333.29
AZERBAIJAIN	8,374,899.00	523,655.32	5,141.59	019.20	12,921.70	8,916,636.81	10,435,695.85
SAUDI ARABIA	2,187,296.00	3,685,632.15	2,586,671.00	42,694.48	231,299.00	8,733,592.63	9,138,453.46
SYRIA	525,969.00	6,546,173.90	917,830.65	3,000.00	1,119.20	7,994,092.75	7,426,157.55
GERMANY	4,520,671.00	1,907,748.90	314,009.76	32,917.71	77,733.43	6,853,080.80	6,351,696.61
U.S.A.	1,705,334.98	2,051,705.02	1,084,671.16	373,985.68	767,913.82	5,983,610.66	6,402,135.58
JAPAN	4,590,701.30	208,836.93	894,450.35	17,563.33	15,957.21	5,727,509.12	5,425,099.21
JORDAN	249,104.00	2,702,547.53	2,248,770.98	2,554.00	17,911.37	5,220,887.88	4,925,316.60
TAIWAN	3,578,921.18	363,041.22	37,246.02	44,285.00	71,061.84	4,094,555.26	4,434,182.43
POLAND	1,300,075.30	750,833.09	1,672,377.82	6,230.00	205,727.68	3,935,243.89	4,084,292.80
HONG KONG	2,731,682.55	294,192.47	93,538.02	1,008.00	29,672.55	3,150,093.59	3,455,248.65
BELGIUM	32,121.00	2,652,178.16	105,639.07	011.25	15,446.38	2,805,395.86	2,691,104.46
KUWAIT	55,500.00	1,653,742.15	802,350.09	009.95	39,862.50	2,551,464.69	1,987,880.67
TUNISIA	2,147,670.00	299,400.00	3,060.00		720.00	2,450,850.00	433,925.00
NETHERLANDS (HOLAND)	213,689.00	1,118,480.37	812,404.52	2,603.05	215,285.19	2,362,462.13	1,895,687.06
IRELAND		12,986.88	21,856.07	2,259,840.00	1,741.20	2,296,424.15	2,002,725.19
AUSTRALIA	277,252.00	439,727.91	1,329,879.64	15,812.53	167,670.48	2,230,342.56	2,479,653.41
EGYPT	773,746.00	799,181.55	88,516.29	7,476.24	23,348.97	1,692,269.05	1,734,278.70

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Dec							
Sri Lanka	19.8	21.8	21.4	256.1	262.7	264.1	6.6	1.4

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Nov								
North India	109.4	128.4	104.7	1090.7	1064.4	1074.8	-26.3	10.4
South India	21.4	19.9	19.5	218.6	208.5	215.8	-10.1	7.3

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Oct								
Bangladesh	14.6	14.9	14.6	83.6	76.7	75.5	-6.9	-1.2
Kenya	52.8	50.1	49.7	465	495.2	451.4	30.2	-43.8
Malawi	2.1	2.6	2.2	36.7	41.5	38.4	4.8	-3.1

DETAILS OF AWAITING SALE

SALE NO : 4

Scheduled for 27TH/28TH JANUARY 2026

	LOTS	QUANTITY
ExEstate	844	806,690
High & Medium	1,564	642,046
Leafy	2,312	900,019
Semi Leafy	1,794	778,194
Tippy	2,209	1,062,997
Premium Flowery	441	61,812
OffGrades	2,443	1,259,365
Dust	568	513,275
Total	12,175	6,024,398
RePrint	2,214	1,039,800

03/02/2026

Buyers Prompt

05/02/2026

Sellers Prompt

This sale last year
Sale No. 4 | 28TH/29TH JANUARY 2025

Lots :12,452
Re-print Lots :606
Quantity :6,432,470 kgs
Re-print Quantity :294,666 kgs

LOW GROWN CATALOGUES

Violations Excluded

08/01/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

08/01/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

163,000

CTC

9,762 Pkgs - 519,774 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

27TH

JANUARY 2026

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	JK	MB
BC	LC	LC
MB	FW	AS
JK	EB	BC
LC	MB	CTB
CTB	BC	JK
EB	CTB	EB
FW	AS	FW

10.30am	Semi - Leafy Teas
10.45am	Low Grown - Leafy Teas
11.00am	Low Grown - Tippy Teas
2.30pm	Main Sale - High & Medium
4.30pm	BOP1A

28TH

JANUARY 2026

9.00am	Premium Flowery
11.15am	Ex-Estate
11.30am	Off Grade
1.30pm	Dust

BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd	JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 5

Scheduled for 02ND/03RD FEBRUARY 2026

	LOTS	QUANTITY
ExEstate	801	784,524
High & Medium	1,629	654,744
Leafy	2,505	962,061
Semi Leafy	1,839	798,991
Tippy	2,104	1,013,558
Premium Flowery	458	62,362
OffGrades	2,593	1,309,972
Dust	564	503,510
Total	12,493	6,089,722
RePrint	1,645	717,593

09/02/2026

Buyers Prompt

10/02/2026

Sellers Prompt

**This sale last year
Sale No. 1 | 03RD/05TH FEBRUARY 2025**

Lots	:12,610
Re-print Lots	:622
Quantity	:6,467,059 kgs
Re-print Quantity	:307,514 kgs

LOW GROWN CATALOGUES

Violations Excluded

16/01/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

16/01/2026

**HIGH &
MEDIUM**
Closed

**PREMIUM
FLOWERY**
Closed

**OFF
GRADES**
Closed

NO .OF PKGS
165,083

CTC
9,560 Pkgs - 512,006 kgs

CATALOGUE CLOSURE DETAILS

02/03

FEBRUARY 2026

Sale No. 5

The Ex-Estate catalogue closed on 16th January 2026, excluding violations. The Main Sale catalogues too closed on 16th January 2026, excluding violations.

10/11

FEBRUARY 2026

Sale No. 6

The Ex-Estate and Main Sale catalogues are scheduled to close on 22nd January 2026.

17/18

FEBRUARY 2026

Sale No. 7

The Ex-Estate and Main Sale catalogues are scheduled to close on 29th January 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

19TH AND 20TH JANUARY 2026 (SALE NO. 03)

Good general demand prevailed for the 139,237 packages (9,298,529.00 kilos) on offer with 16.44% remaining unsold.

MARKETS

Pakistan Packers, Yemen, other Middle Eastern countries and Bazaar were more active with strong support from Afghanistan. There was activity from Kazakhstan and other CIS states with more enquiry from Egyptian Packers. UK were active while Russia lent more participation. South Sudan showed some interest with Local Packers barely operating. Somalia were active at the lower end of the market.

OFFERINGS

Leaf Grades - 69,640 packages (4,597,947.00 kilos) - 24.58% unsold.

Dust Grades - 49,320 packages (3,667,416.00 kilos) - 8.52% unsold.

Secondary Grades - 20,205 packages (1,033,166.00 kilos) - 7.72% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - More support at irregular rates advancing by up to USC52 dearer with some teas dearer by up to USC78, USC88 and USC102; select lines however shed by up to USC24.

Brighter - Mostly easier by up to USC18.

Mediums - KTDA mediums saw irregular interest and varied between firm to USC11 dearer for some lines to easier by up to USC12. Plantation mediums irregularly gained by up to USC32.

Lower Medium - Were irregular and ranged between steady to USC10 above last levels to easier by up to USC15.

Plainer - Good enquiry at USC5 dearer with some teas up to USC4 below previous rates.

PF1:

Best - Saw irregular enquiry ranging between firm to USC8 dearer to USC16 easier.

Brighter - Were irregular varying between to USC5 dearer to easier by a similar margin.

Mediums - KTDA mediums were irregular but mostly gained by up to USC18 with plantation mediums irregular, varying between USC5 above previous rates to easier by up to USC9.

Lower Medium - Irregular ranging between USC12 dearer to easier by up to USC9.

Plainer - Met irregular interest ranging between USC10 above previous levels to easier by a similar margin.

CTC QUOTATIONS	BPI - USC	PFI - USC
<i>Best</i>	250 - 464	300 - 390
<i>Good</i>	262 - 332	324 - 349
<i>Good Medium</i>	220 - 278	322 - 339
<i>Medium (KTDA)</i>	165 - 220	249 - 300
<i>Medium (Plantations)</i>	170 - 260	202 - 235
<i>Lower Medium</i>	132 - 179	145 - 210
<i>Plainer</i>	088 - 115	100 - 167

DUST GRADES (M1)

PDUST:

Best - Firm to dearer by up to USC21 with select teas irregularly easier by up to USC15.

Brighter - Gained by up to USC27.

Mediums - KTDA mediums were mostly dearer by up to USC22 while plantation mediums met irregular enquiry ranging between USC3 dearer to mostly easier by up to USC10.

Lower Medium - Were shed by up to USC12 but select lines gained by up to USC12.

Plainer - Mostly appreciated by up to USC20 for better types while select invoices eased by up to USC6.

DUST1:

Best - Met irregular enquiry and varied between firm to mostly dearer by up to USC18 to USC15 below last levels.

Brighter - Saw most teas advance by up to USC19 but a few lines shed by up to USC5.

Mediums - KTDA mediums saw more irregular support varying between USC14 above previous rates to easier by up to USC10 with plantation mediums easier by up to USC6.

Lower Medium - Where available, lost up to USC8.

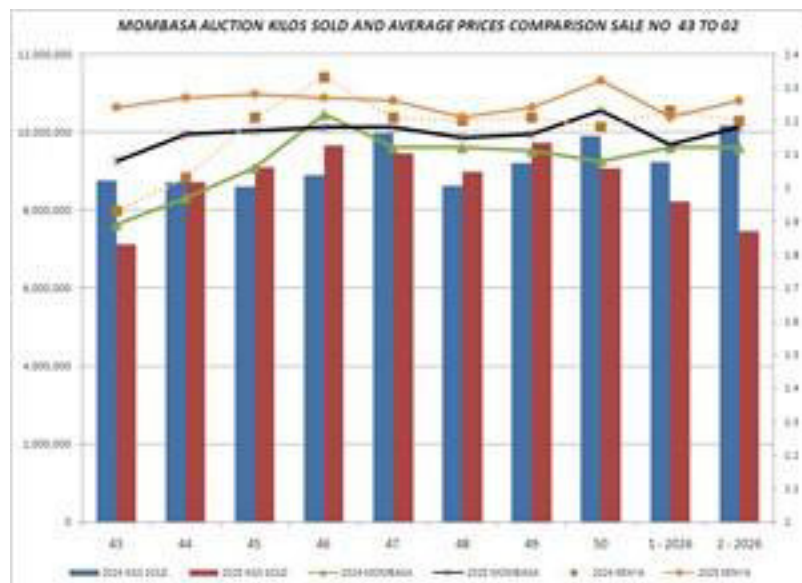
Plainer - Saw irregular interest at steady to USC10 dearer to USC12 below previous levels.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	290 - 341	296 - 362
<i>Good</i>	286 - 340	274 - 314
<i>Good Medium</i>	250 - 326	245 - 304
<i>Medium (KTDA)</i>	180 - 252	170 - 273
<i>Medium (Plantations)</i>	190 - 219	170 - 185
<i>Lower Medium</i>	140 - 192	141 - 157
<i>Plainer</i>	094 - 142	092 - 131

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm with PFs steady to dearer. Clean well sorted coloury Fannings held value while similar DUSTs were barely steady. Other Fannings were firm with a few lines selling above last levels while DUSTs were steady to dearer. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best / Good	230 - 330	204 - 237	154 - 232	135 - 273	-
Good Medium / Medium	-	-	120 - 170	120 - 191	-
Lower Medium	128 - 170	129 - 153	105 - 148	089 - 129	104 - 116
Plainer	088 - 136	088 - 124	089 - 122	085 - 116	087 - 098



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

19TH JANUARY 2026 (SALE NO. 37)

CTC LEAF: 49,930 packages of tea on offer met with an improved demand.

BROKENS: Well made good liquoring smaller Brokens were again a fairly strong market and prices were mostly firm. Larger Brokens met with a little less demand and prices eased slightly in line with quality. Medium and Plainer varieties were a fairly good market and there were less withdrawals in these categories. BLF teas met with more demand and tended dearer.

FANNINGS: Well made good liquoring Fannings were again a strong market and were firm to occasionally dearer following competition. Medium and Plainer varieties were also a good market and sold at around last levels. BLF teas met with more demand and tended dearer.

DUST: 11,629 packages of tea on offer met with good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were slightly easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand at easier rates and witnessed a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a little more enquiry this week compared to last. Blenders continued to operate strongly with improved demand from the Loose tea buyers particularly for the best varieties.

Dusts sold well.

Our Catalogue: (Sale 37) Avg : Tk 260.10, Sold 81.77% , (Sale 36) Avg : Tk 260.94, Sold 80.67% .

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.22-2.30	Best	2.22-2.03
Good	2.09-2.14	Good	2.14-2.18
Medium	2.04-2.07	Medium	2.05-2.09
Plain	2.01-2.03	Plain	2.01-2.04
BLF	1.97-2.05	BLF	1.97-2.05

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

17TH JANUARY 2026 (SALE NO. 03)

CTC LEAF

DEMAND: - Good Demand.

MARKET: - This week saw a sale percentage of 81.84%(805390.56Kgs) on an offering of 984156.04Kg for the CTC leaf. Very limited offerings on the best & good teas which saw irregular and lower prices. Better medium & medium category larger broken sold irregular whilst medium and smaller broken sold steadily, fanning grade sold dearer by Rs 3 to 5 especially blacker sorts. The larger broken in plainer types sold at last levels however, there were few out lots in this category. Other grades in these categories sold at steady prices.

BUYING PATTERN: One of the major blenders reduced their offtake this week, however along with the western India packer the other major blenders picked up 56.46% of the total CTC leaf sold. Up country, CIS, Russia and the middle east were fairly active. Iraqi exporter was very choosy.

ORTHODOX LEAF

DEMAND: - Good but selective demand.

MARKET: - The whole leaf grades sold at barely steady levels, broken & fanning grades on the high grown category saw a decline in prices whilst the medium grown were barely steady.

BUYING PATTERN: - CIS, ME & Russia were fairly active. Upcountry & internal buyers were selective.

CTC DUST

DEMAND: - Continued Strong demand.

MARKET: - CTC dust offer this week was at 245026.42Kgs of which 211952.28kgs were sold (86.50%). Best teas sold at irregular prices in line with quality. Good & better medium bolder dust sold at irregularly around last levels, whilst the finer dust sold Rs 2 to 4 dearer. Medium & plainer teas sold dearer by Rs 2 to 3 with finer dust fetching more on competition.

BUYING PATTERN: - Major blenders continued to be active. The up-country buyers were active on good and better medium teas along with the regional and local packers. Exporters to CIS & Russia continued to be active on the medium & plainer blacker sorts.

ORTHODOX DUST

DEMAND: - Fair demand.

MARKET: - High grown primary dust continue to face limited enquiry and teas were easier substantially with some lots remaining un sold. Secondaries dust sold at barely steady to easier prices.

BUYING PATTERN: - Internal & regional packers were selective. Exporters continued to be choosy on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd.,

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

20TH JANUARY 2026 (SALE NO. 03)

	2025	2024	DIFFERENCE
CTC	74,942	1,15,778	-40,836
ORTHODOX	65,182	44,655	20,527
DUST	29,335	42,508	-13,173

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Few clean black teas selling well. Remainder browner sorts being discounted.

BUYING PATTERN:

HUL- Good Support

West Bengal: Selective

Western India : Operating

Exporters : Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Nominal quantity of clean well made Whole Leaf and Brokenes selling at fully firm rates. Remainder Whole Leaf and Brokenes tending irregular and at times lower following quality. Clean Secondaries selling at firm rates.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL: Operating

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. Selected liquoring sorts selling well. Remainder irregular easier particularly browner fibrous sorts

BUYING PATTERN:

HUL: Active

West Bengal Manufacturing: Selective

Western India: Fair Support

Courtesy -J Thomas & Company Private Limited

COCHIN AUCTION

13TH JANUARY 2026 (SALE NO. 02)

	2026 kgs	2025 kgs
ORX	10495	6842
CTC	727632	720235
DUST	738127	727077

DEMAND : Strong enquiry for good liquoring teas and irregular on others.

MARKET: Best and good liquoring sorts ruled dearer to Rs.2/- to 4/- and sometimes more. Better Mediums followed the upward trend of the market and appreciated in value irregularly and substantially. Plainer varieties also generally moved up and a few withdrawals.

BUYERS: AVT lent useful support on liquoring sorts and fair enquiry from Devgiri on SRD and SFD grades. HUL fair demand. TCPL and Indcoserve selective. Local bazaar active on popular sorts. Some Export enquiry at lower levels.

Courtesy -J.T. COCHIN

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TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

21ST JANUARY 2026

	2025-2026	2024-2025	DIFFERENCE
CTC	129,048	129,700	-652
DARJEELING	-	-	-
GREEN	-	-	-
DUST	11,619	14,179	-2,560
TOTAL	140,667	143,879	-3,212

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 4)

DEMAND / MARKET DETAILS: The market opened to good demand. Medium and plainer sorts irregular following quality. Good and best are yet to be offered.
BUYING PATTERN

Internal / Local: Mainstay.

Hul / Duncans / W.I.: Operating. TCPL: Silent so far.

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

14TH JANUARY 2026 (SALE NO. 02)

LIMBE MARKET REPORT

There was less demand for the 4600 packages on offer.

BP1 -tended firm to easier.

PF1 were firm to 5USC easier on last where sold.

PD fetched 7 -10 USC below valuation, balance were taken out.

D1 - Few on offer were taken out due to low quality.

PF1SC fetched 12USC below valuation where sold.

Secondaries met less interest and were firm on last where sold.

Courtesy-TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

20TH JANUARY 2026 (SALE NO. 02)

Guwahati Opening CTC Market Report

Market:

Good demand for cleaner, better liquoring Assams at around last levels. Fair demand for the remainder at barely steady to easier rates following quality. (JT running at 84%)

Buying Pattern:

HUL/ Western India/ North India/ Other domestic destinations/ Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.